

2-053A030

LAW OFFICES

ALVORD AND ALVORD

200 WORLD CENTER BUILDING

918 SIXTEENTH STREET, N.W.

WASHINGTON, D.C.

20006-2973

(202) 393-2266

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD*
CHARLES T. KAPPLER
JOHN H. DOYLE*
JAMES C. MARTIN, JR.*

*ALSO ADMITTED IN NEW YORK
*ALSO ADMITTED IN MARYLAND

OF COUNSEL
URBAN A. LESTER

TELEX
440367 A AND A

TELEFAX
(202) 393-2156

8224-D
RECORDATION NO. 8224-D FILED 1992

816

February 12, 1992

FEB 12 1992 -2 25 PM

INTERSTATE COMMERCE COMMISSION

8224-D

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) fully executed and acknowledgement original copies of a Satisfaction and Discharge dated February 4, 1992 of Equipment Trust Agreement, Series "E" dated February 1, 1976 between The Chase Manhattan Bank, N.A. and ACF Industries, Incorporated, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Equipment Trust Agreement, Series "E" described above, which was filed and recorded under Recordation Number 8224.

The name and address of the party executing the enclosed document are:

The Chase Manhattan Bank, N.A.
One New York Plaza, 14th Floor
New York, New York 10081

Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two (2) stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

Charles T. Kappler

Mr. Sidney L. Strickland, Jr.
February 12, 1992
Page Two

A short summary of the enclosed secondary document to appear
in the Commission's Index is:

Full and complete release of all railcars.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

2/12/92

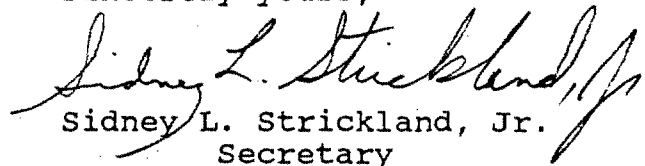
OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord & Alvord
918 16th St. N.W.
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/12/92 at 2:05pm , and assigned recordation number(s). 8224-D

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

8224-2

FEB 12 1992 -2 05 PM

INTERSTATE COMMERCE COMMISSION

SATISFACTION AND DISCHARGE
OF
EQUIPMENT TRUST AGREEMENT, SERIES "E"
DATED FEBRUARY 1, 1976
BETWEEN
THE CHASE MANHATTAN BANK, N.A.
AND
ACF INDUSTRIES, INCORPORATED

WHEREAS, all amounts due under a certain Equipment Trust Agreement dated as of February 1, 1976, as supplemented and amended by certain Supplemental Agreements (the "Agreement"), made by and between THE CHASE MANHATTAN BANK, N.A. (the "Trustee"), and ACF INDUSTRIES, INCORPORATED (the "Company"), have been duly paid by the Company pursuant to the terms thereof;

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission under 49 U.S.C. Section 11303(a) (previously Section 20c) and assigned Recordation No. 8224 and

WHEREAS, the Company has performed all its other obligations under the Agreement and has accordingly requested the Trustee to execute and deliver this instrument;

NOW THEREFORE, THE CHASE MANHATTAN BANK, N.A., as Trustee under the Agreement, does hereby DECLARE AND CERTIFY that the Agreement has been SATISFIED AND DISCHARGED and the Trustee does hereby release and transfer to the Company, its successors and assigns, all its title and property in and to the railroad equipment held by it as Trustee pursuant to the Agreement, free of all liens and encumbrances created or retained thereby.

IN WITNESS WHEREOF, THE CHASE MANHATTAN BANK, N.A., as Trustee under the Agreement, has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 4th day of February, 1992.

THE CHASE MANHATTAN BANK, N.A.
Trustee

By: Thomas J. Provenzano
THOMAS J. PROVENZANO
SECOND VICE PRESIDENT

(Corporate Seal)

Attest:

Kathleen Perry

STATE OF NEW YORK)
)
CITY OF NEW YORK)

ss:

On the 4th day of February, 1992, before me personally came Thomas J. Provenzano, to me known, who, being by me duly sworn, did depose and say that ~~that~~ he is Second Vice President of THE CHASE MANHATTAN BANK, N.A., the corporation described in and which executed the foregoing instrument and knows the seal of said corporation; that the seal on the foregoing instrument is such seal and that it was affixed by order of the Board of Directors of said corporation; and that ~~that~~ he signed his or her name thereto by like order.

Josephine Manning
Notary Public

My commission expires:

JOSEPHINE MANNING
Notary Public, State of New York
No. 4979039
Qualified in Suffolk County
Certificate Filed in New York County
Commission Expires March 18, 1994